

F5, Inc.
Consolidated Balance Sheets
(unaudited, in thousands)

	June 30, 2024	September 30, 2023
Assets		
Current assets		
Cash and cash equivalents.....	\$ 934,809	\$ 797,163
Short-term investments.....	812	6,160
Accounts receivable, net of allowances of \$3,685 and \$3,561.....	419,986	454,832
Inventories.....	78,537	35,874
Other current assets.....	552,023	554,744
Total current assets.....	<u>1,986,167</u>	<u>1,848,773</u>
Property and equipment, net.....	154,238	170,422
Operating lease right-of-use assets.....	185,253	195,471
Long-term investments.....	7,298	5,068
Deferred tax assets.....	343,611	295,308
Goodwill.....	2,312,362	2,288,678
Other assets, net.....	425,521	444,613
Total assets.....	<u>\$ 5,414,450</u>	<u>\$ 5,248,333</u>
Liabilities and Shareholders' Equity		
Current liabilities		
Accounts payable.....	\$ 53,618	\$ 63,315
Accrued liabilities.....	259,874	282,890
Deferred revenue.....	1,142,090	1,126,576
Total current liabilities.....	<u>1,455,582</u>	<u>1,472,781</u>
Deferred tax liabilities.....	6,146	4,637
Deferred revenue, long-term.....	630,494	648,545
Operating lease liabilities, long-term.....	222,486	239,565
Other long-term liabilities.....	88,997	82,573
Total long-term liabilities.....	<u>948,123</u>	<u>975,320</u>
Commitments and contingencies		
Shareholders' equity		
Preferred stock, no par value; 10,000 shares authorized, no shares outstanding.....	-	-
Common stock, no par value; 200,000 shares authorized, 58,284 and 59,207 shares issued and outstanding.....	17,898	24,399
Accumulated other comprehensive loss.....	(22,257)	(23,221)
Retained earnings.....	3,015,104	2,799,054
Total shareholders' equity.....	<u>3,010,745</u>	<u>2,800,232</u>
Total liabilities and shareholders' equity.....	<u>\$ 5,414,450</u>	<u>\$ 5,248,333</u>